

WILLS AND ESTATES WORKSHOP



December 4, 2024

10:00 am. to 3:00 pm. – Rec. Centre

AGENDA

- 10:00 am Welcome and Introduction
- 10:15 am Wills and Estates Administration – Jane Copegog, Estates Officer, Beausoleil First Nation
- 10:45 am Funerals and Burials Policy – Pauline Copegog, Director of Social Services
- 11:15 am Break
- 11:30 am Wills and Estate Planning from a Banking Perspective – Trevor Reid, Relationship Manager, Virtual Indigenous Branch, BMO Bank of Montreal
- 12:00 pm LUNCH provided
- 1:00 pm Matrimonial Real Property (as it pertains to member estates) – Jan Leroux, MRP Regional Consultant for MB/ON Region, FNHPA
- 2:00 pm Q & A – Door Prizes!

You're
Invited!

